



WASHINGTON VIEW

Jay Hansen

Executive Vice President

National Asphalt Pavement Association

Government Affairs Team



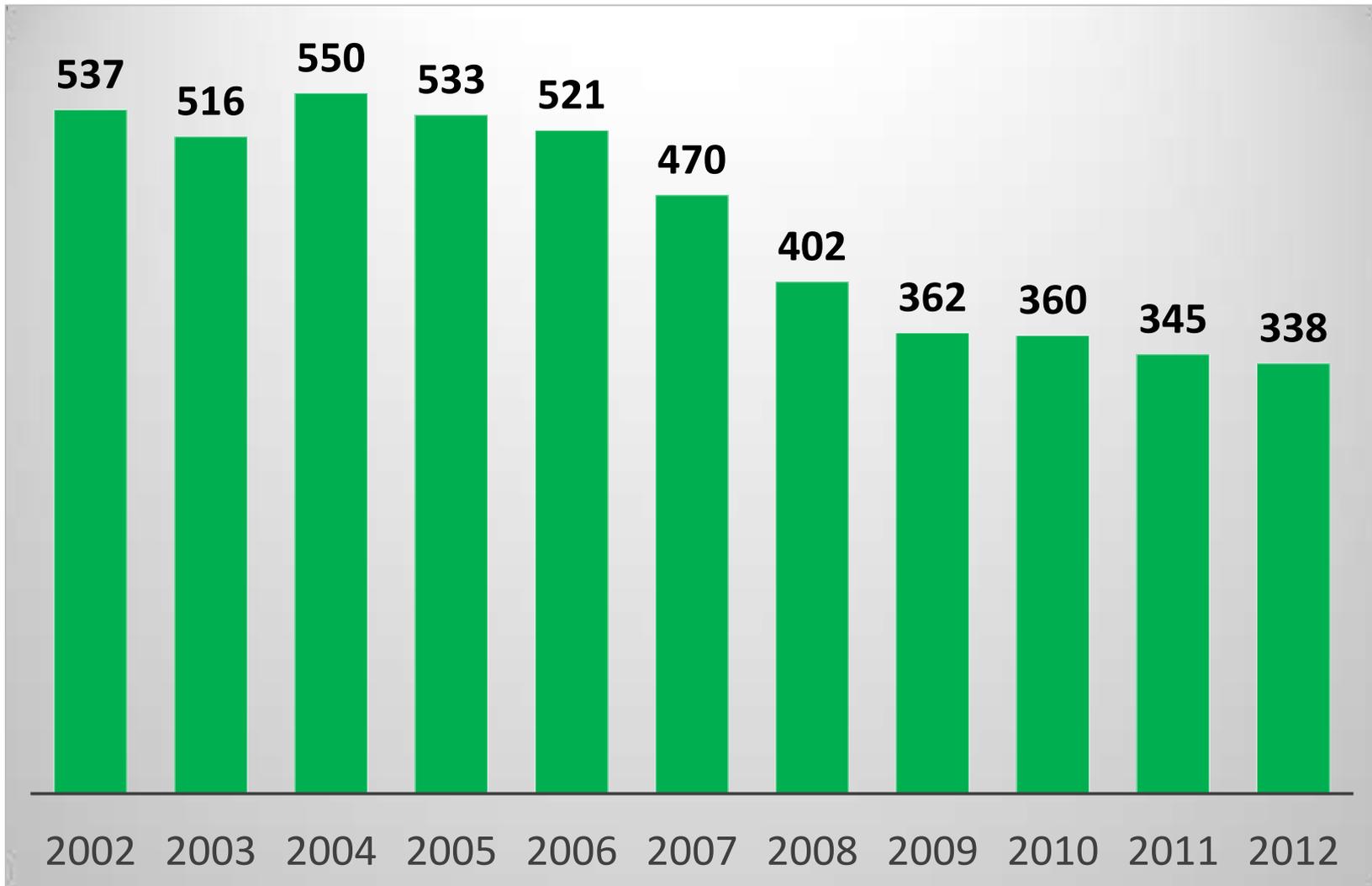
- Jay Hansen – Executive Vice President
- Michele Stanley – Director of Government Affairs
- Ester Magorka – Director of NAPA PAC and Awards
- Van Scoyoc Associates

Presentation Overview



- Industry Facts
- MAP-21 Overview
- 113th Congress
- Plan Going Forward

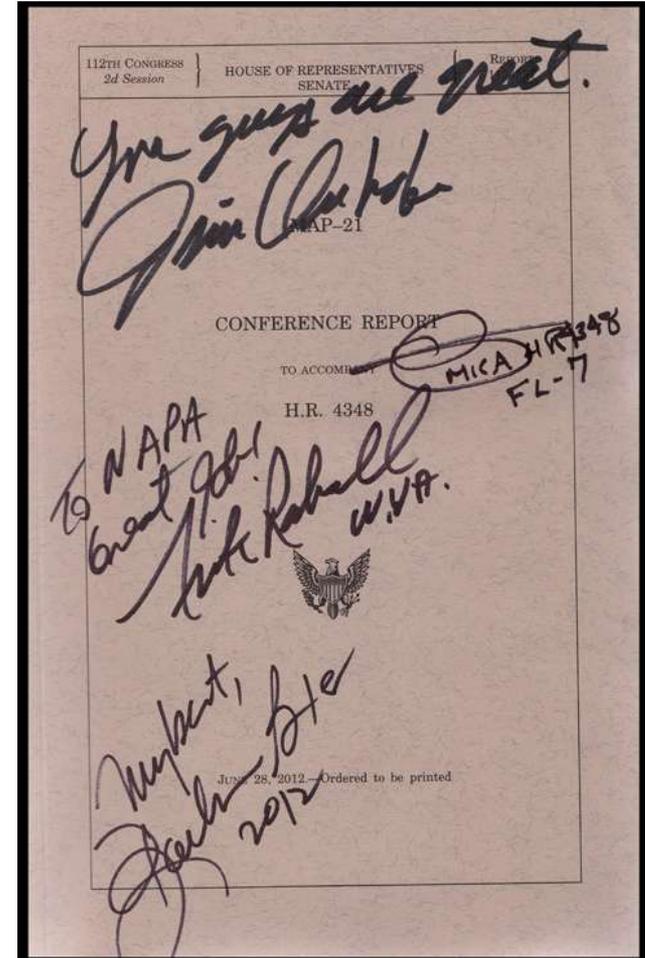
Tons of Asphalt Pavement Produced in the U.S. (million tons)



MAP-21



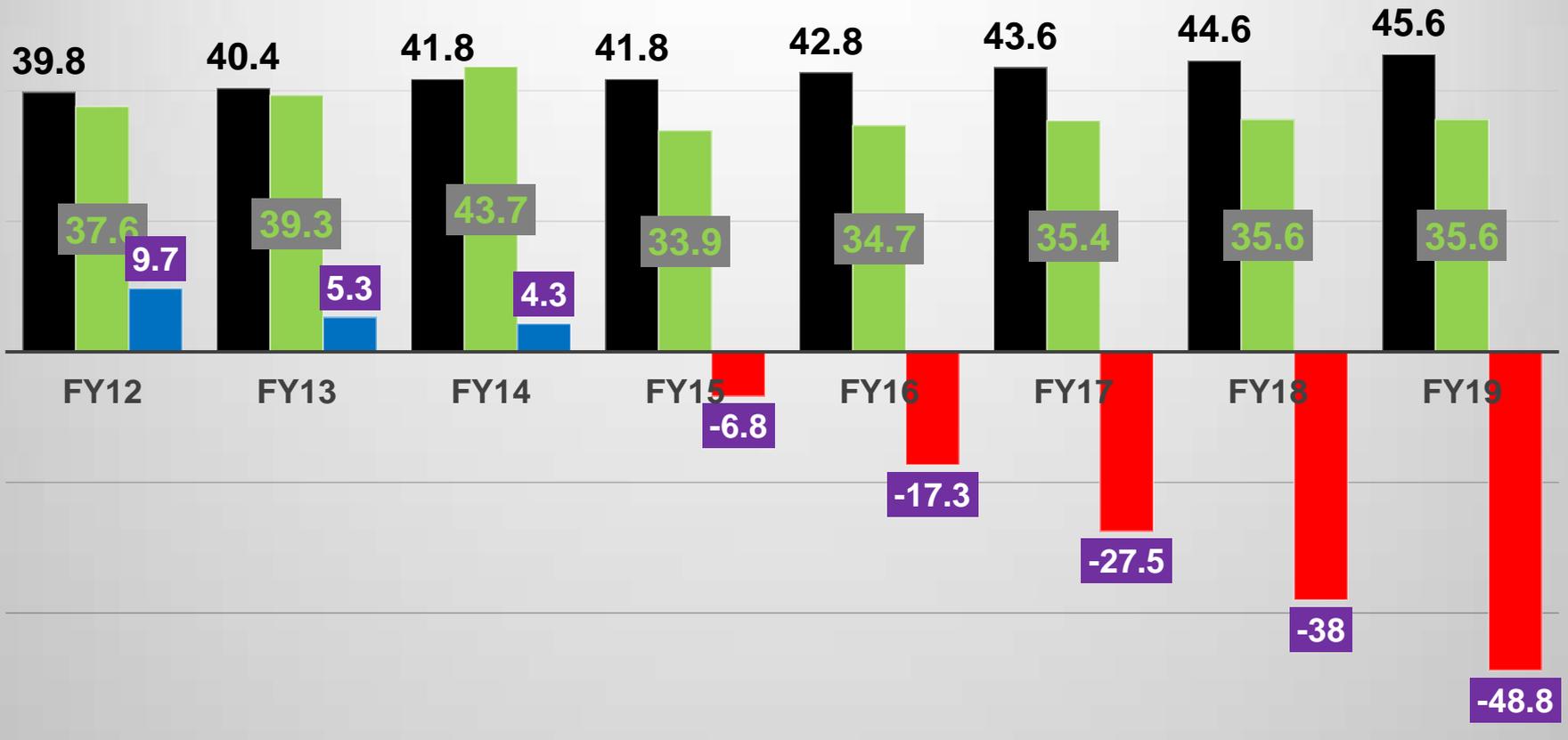
- 6yr Bill on Policy
- 2yr Bill on Funding
- Most pavement centric bill since ISTEA (1991).



Status of Highway Trust Fund



In Billions

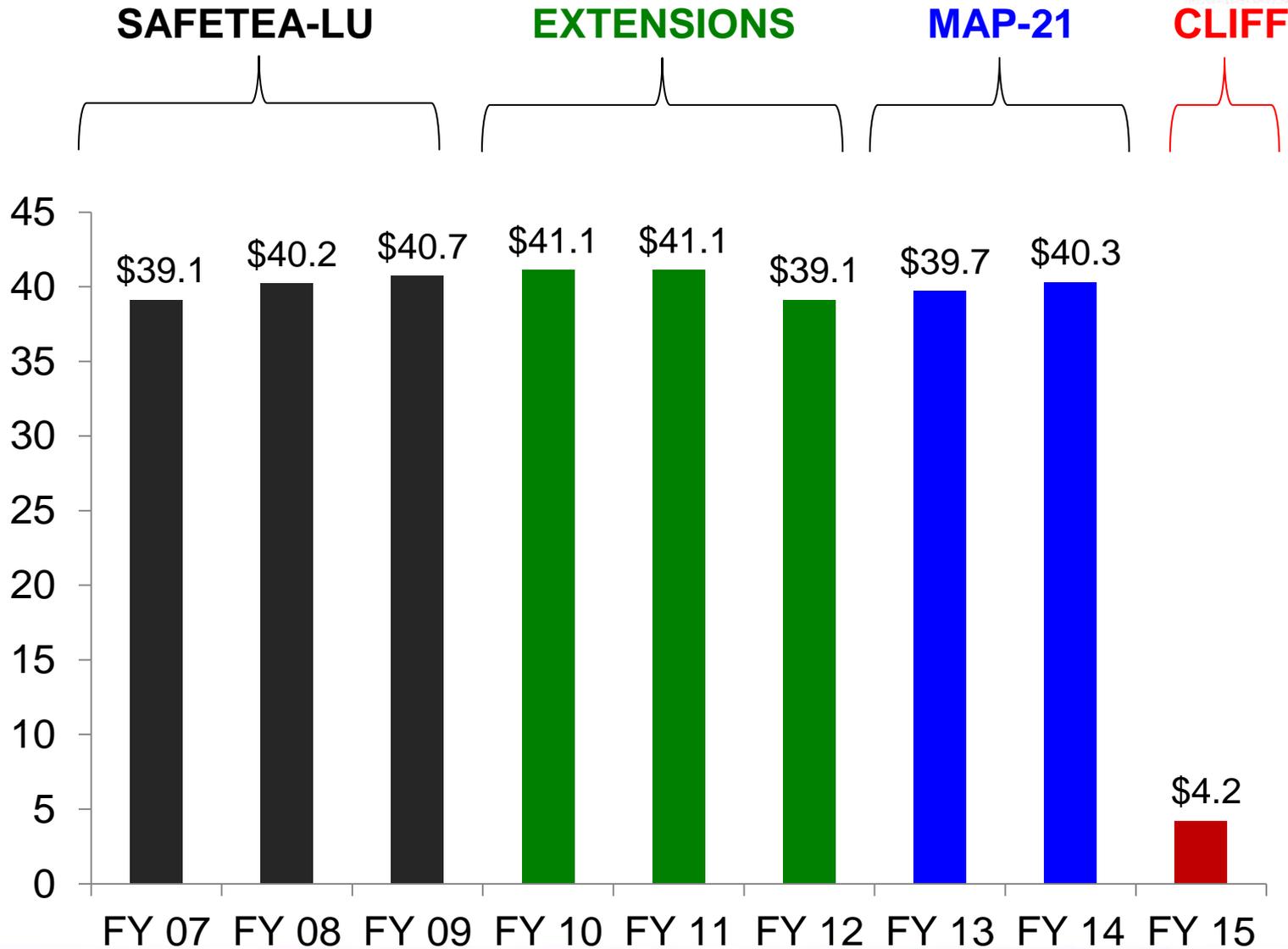


■ Highway Funding

■ Highway Trust Fund Receipts

■ End-of-Year Balance

Annual Federal Highway Investment



Funding Issues



- Highway Trust Fund spending not impacted by sequestration.
 - Except that General Fund transfers will be reduced.
- Clean extension of the Continuing Resolution will result on \$500 million cut in highway spending.
- Watch fiscal year 14 Budget Resolution and Transportation Appropriations as well as any Obama-Boehner budget negotiations.

MAP-21 Implementation Issues



- Pavement Performance Measures on Interstate Highway System.
 - Why?
 - What's the metric?
- Implementation and Deployment of Pavement Technologies Program
 - Deployment of new cost-effective designs, materials, and practices.
 - \$12 million for asphalt to deploy high RAP, RAS, WMA, Perpetual Pavements, and clearinghouse.

Pavement Issues in 112th Congress



- Geosynthetic Materials
 - GAO Report/Transportation Appropriations Bill
- Fibers
 - Former OH Rep. Dennis Eckert Lobbying
 - Says increases pavement life
- Steel Slag
 - MAP-21 Amendment
- Crumb Rubber
 - Hired lobbyist to push

Pavement Economic Issues



- New Federal LCCA Process
- Require Alternate-Design/Alternate-Bid
- MEPDG Mandate
- NAPA defeated mandates
 - GAO preparing report on LCCA best practices
 - Report due in June
- Material-Specific Discount Rates
 - OMB Circular A-94

Outlook for 2013



- Funding
- Competition
 - Pavement Economics
 - LCCA
 - Price Adjustment Clauses
 - Pavement Sustainability
 - Urban Heat Island
 - LCA/PVI as Pavement Selection Tool
- All these issues are at state level too!

Dates to Know



Grassroots Target List



★ Rodny Davis (R) – T&I Com., Highway Sub.

★ Cheri Bustos (D) – T&I Com., Highway Sub.

 Adam Kinzinger (R) – Cement Caucus/Cement Kiln

 John Shimkus (R) – Energy & Commerce Com., Cement Kiln

★ Mike Quigley (D) – Transportation Approps Sub.

Battle Plan

- DC Meeting
- District Meeting
- Plant Tour
- NAPA PAC Fundraiser
- DC Follow-up Meeting
- Asphalt Fly-In







September 11-12, 2013

Hyatt Regency Washington on Capitol Hill



Advocacy for Asphalt

NAPA's Asphalt Fly-In



www.asphaltpavement.org/flyin

More Information



- jhansen@asphaltpavement.org
- www.asphaltpavement.org/govaffairs
- NAPA Asphalt Fly-In September 11-12, 2013